

**FOR INFORMATION OF THE SHAREHOLDERS OF THE COMPANY**

**CORRIGENDUM TO THE NOTICE OF EOGM NO.1/2022-23 EXTRAORDINARY GENERAL MEETING OF THE MEMBERS OF IMAGICAAWORLD ENTERTAINMENT LIMITED SCHEDULED TO BE HELD ON FRIDAY, 10<sup>TH</sup> JUNE, 2022 AT 11.30 AM THROUGH AUDIO VISUAL MEANS**

In due compliance with the provisions of the Companies Act, 2013 read together with the rules made thereunder, Imagicaaworld Entertainment Limited ("Company") circulated the notice of EOGM No.1/2022-23 Extraordinary General Meeting of the members of the Company scheduled to be held on Friday, 10th June, 2022 at 11.30 AM through audio visual means ("**EOGM Notice**") to all its shareholders for convening the Extraordinary General Meeting of the members of the Company as mentioned in the EOGM Notice.

This is to inform the shareholders of the Company that certain inadvertent errors made in the EOGM Notice and the Explanatory Statement to the EGM Notice have come to the knowledge of the Company and vide this Corrigendum; we wish to inform our shareholders of the following corrections to the EGM Notice and the Explanatory Statement to the EGM Notice:

- (A) The date of the EOGM Notice has been inadvertently mentioned as 'May 13, 2022' on Page 15 and Page 58 of the EOGM Notice instead of 'May 17, 2022' (which was the date on which the EOGM Notice was actually issued by the Company to the shareholders of the Company).

Therefore, the date below the signature of the Joint Company Secretary & Compliance Officer of the Company on Page 15 and Page 58 of the EOGM Notice should be read as "**May 17, 2022**" in place of "**May 13, 2022**".

- (B) Page 33, Page 43 and Page 49 of the EOGM Notice refers to 'Annexure – I' forming part of the EOGM Notice for the pre-issue and post-issue shareholding pattern of the Company. However, 'Annexure – I' to the EOGM Notice was inadvertently not enclosed along with the EOGM Notice.

The 'Annexure – I' forming part of the EOGM Notice which sets out the shareholding pattern of the Company before and after considering all the preferential issues under the EOGM Notice as referred to in Page 33, Page 43 and Page 49 of the EOGM Notice is **enclosed** with this Corrigendum as '**Exhibit – 1**' for the information and notice of the shareholders of the Company and any reference to 'Annexure – I' in Page 33, Page 43 and Page 49 of the EOGM Notice should be read as a reference to 'Annexure – I' as **enclosed** with this Corrigendum as '**Exhibit – 1**'.



**Imagicaaworld Entertainment Limited**  
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- (C) Page 41 of the EOGM Notice inadvertently does not provide the details of identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted to Assets Care & Reconstruction Enterprise Limited (ACRE) which is one of the proposed allottees and/or who ultimately control Assets Care & Reconstruction Enterprise Limited (ACRE) being one of the proposed allottees.

For the column with the heading 'natural person who ultimately controls the lender' in Page 41 of the EGM Notice, the following is to be read in place of "N.A.": **"As per the requirements of Regulation 163(1)(f) of the ICDR Regulations, it is hereby disclosed that the beneficial owner of the equity shares in the Company which are to be allotted to Asset Care & Reconstruction Enterprise Limited is 'ACRE-93-Trust' which is a securitization trust for the purposes of securitization. Asset Care & Reconstruction Enterprise Limited is an asset reconstruction company which is registered with the Reserve Bank of India (RBI) and is the settler and trustee for 'ACRE-93-Trust' and shall hold the equity shares on behalf of 'ACRE-93-Trust'. The beneficial ownership in 'ACRE-93-Trust' is with the holders of the security receipts which have been issued and allotted by 'ACRE-93-Trust' as per the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. Tourism Finance Corporation of India Limited, which is a public listed company, owns 85% (eighty-five percent) security receipts issued and allotted by the securitization trust, 'ACRE-93-Trust' and Asset Care & Reconstruction Enterprise Limited holds the balance 15% (fifteen percent) security receipts issued and allotted by 'ACRE-93-Trust'. There is no natural person exercising effective control over 'ACRE-93-Trust'. Therefore, Tourism Finance Corporation of India Limited is a listed company holding 85% (eighty-five percent) security receipts issued and allotted by 'ACRE-93-Trust' is the ultimate beneficial owner of 'ACRE-93-Trust'. Further, as of March, 2022, the following shareholders hold more than 10% (ten percent) of the equity share capital of Asset Care & Reconstruction Enterprise Limited and are categorized as 'sponsors' as approved by the Reserve Bank of India (RBI):**

**(a) Axis Bank Limited is a listed company and holds 13.7% (thirteen point seven percent) of the equity share capital of Asset Care & Reconstruction Enterprise Limited; and**

**(b) Ares SSG Capital Management (Singapore) Pte. Ltd. holds 49% (forty-nine percent) of the equity share capital of Asset Care & Reconstruction Enterprise Limited. The controlling interest in Ares SSG Capital Management (Singapore) Pte. Ltd. is held by Ares Management Corporation which is listed on the New York Stock Exchange.**

**No other shareholders hold more than 10% (ten percent) of the equity share capital of Asset Care & Reconstruction Enterprise Limited."**

Please note that all other contents of the EOGM Notice remain unchanged. The EOGM Notice should be read in continuation of and in conjunction with this Corrigendum.



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This Corrigendum shall form an integral part of EOGM Notice and shall also be available on the Company's website <https://www.imagicaaworld.com/> and on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively.

**For IMAGICAAWORLD ENTERTAINMENT LIMITED,**



**Swapnil Chari**  
**Jt. Company Secretary and Compliance Officer**  
**Membership No.: A58292**



**Place: Mumbai**

**Encl.: as above**

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Regd. Office: 30/31 Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad - 410 203. T: +91-2192-279 900 F: +91-22-4068 0088  
Corporate Office: 9th Floor, Lotus Business Park, New Link Road, Andheri (West), Mumbai - 400 053. T: +91-22-4068 0000 F: +91-22-4068 0088  
Corporate Identity Number (CIN): L92490MH2010PLC199925 • Website: [www.imagicaaworld.com](http://www.imagicaaworld.com) • Email: [contactus@imagicaaworld.com](mailto:contactus@imagicaaworld.com)

ANNEXURE -I TO THE EOGM NOTICE NO.01/2022-23					
EXHIBIT - I					
THE PRE AND POST ISSUE SHAREHOLDING OF THE COMPANY					
Sr. No.	Description	Pre-Issue Shareholding		Post-Issue Shareholding	
		No. of Shares	% of Shares	No. of Shares	% of Shares
<b>(A)</b>	<b>Promoter and Promoter Group</b>				
<b>(A)(1)</b>	Promoters - Individual	129000	0.14	0	0
<b>(A)(2)</b>	Promoters - Body Corporate	27241127	30.53	271419228	66.25
	<b>Total (A)=(A)(1)+(A)(2)</b>	<b>27370127</b>	<b>30.67</b>	<b>271419228</b>	<b>66.25</b>
<b>(B)</b>	<b>Public Shareholding</b>				
<b>(B)(1)</b>	<b>Institutions</b>				
<b>(B)(1)(a)</b>	Non Nationalised Banks	233	0.00	233	0.00
<b>(B)(1)(b)</b>	Foreign Portfolio Investors (Corporate)	2880040	3.23	2880040	0.70
<b>(B)(1)(c.)</b>	<b>Nationalised Banks</b>				
	Union Bank of India	0	0	15627861	3.81
	Bank of Baroda	0	0	11340745	2.77
	Indian Overseas Bank	0	0	4370504	1.07
	Jammu & Kashmir Bank	0	0	3178548	0.78
	Bank of India	0	0	2854807	0.70
	Punjab and Sind Bank	0	0	2379006	0.58
	Canara Bank	0	0	2354480	0.57
	Cental Bank of India	0	0	2334859	0.57
<b>(B)(1)(d)</b>	<b>Life Insurance Corporation of India</b>	0	0	2143558	0.52
<b>(B)(1)(e.)</b>	<b>Asset Care and Reconstruction Enterprises Limited</b>	0	0	2467299	0.60
	<b>TOTAL (B)(1)</b>	<b>2880273</b>	<b>3.23</b>	<b>51931940</b>	<b>12.68</b>
<b>(B)(2)</b>	<b>Non-Institutions</b>				
<b>(B)(2)(a)</b>	Public - Individual	37431788	41.95	37560788	9.17
<b>(B)(2)(b)</b>	Body Corporate - Ltd Liability Partnership	281282	0.32	281282	0.07
<b>(B)(2)(c.)</b>	Clearing Members	177584	0.20	177584	0.04
<b>(B)(2)(d)</b>	Foreign Company	2540084	2.85	2540084	0.62
<b>(B)(2)(e.)</b>	Foreign Nationals	25000	0.03	25000	0.01
<b>(B)(2)(f)</b>	Hindu Undivided Family	3062179	3.43	3062179	0.75
<b>(B)(2)(g)</b>	Non Resident (Non Repatriable)	105012	0.12	105012	0.03
<b>(B)(2)(h)</b>	Non Resident Indians	284793	0.32	284793	0.07
<b>(B)(2)(i)</b>	Other Bodies Corporate	15041180	16.86	42282307	10.32
<b>(B)(2)(k)</b>	Trusts	29500	0.03	29500	0.01
	<b>TOTAL (B)(2)</b>	<b>58978402</b>	<b>66.10</b>	<b>86348529</b>	<b>21.08</b>
	<b>Total (B) = (B)(1)+(B)(2)</b>	<b>61858675</b>	<b>69.33</b>	<b>138280469</b>	<b>33.75</b>
	<b>Total Shareholding (C.) = (A)+(B)</b>	<b>89228802</b>	<b>100</b>	<b>409699697</b>	<b>100.00</b>

\* Mr, Manmohan Shetty -Promoter Individual category holding 129,000 equity shares, Pre-Preferential allotment will be categorised as Public-Individual Category post Preferential Allotment of Equity Shares

\*\* Thrill Park Limited - Promoter Body Corporate category holding 2,72,41,127 equity shares , Pre-Preferential allotment will be categorised as Other Bodies Corporate post Preferential Allotment of Equity Shares

\*\*\* Malpani Parks Private Limited will be the Promoter Body Corporate post Preferential Allotment of Equity Shares holding 27,14,19,228 equity shares. Consequently the Company will take all the actions as may be required for re-classifying the existing promoters of the Company as 'Public' and Malpani Parks Private Limited as the 'Promoter' in accordance with the procedure laid down under applicable laws.  
For Imagicaaworld Entertainment Limited

  
Swapnil Chari  
Jt. Company Secretary & Compliance Officer  
(Membership No. A58292)



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Please find below the process and manner for attending the AGM and electronic voting during the AGM through InstaMeet:

Open the internet browser and launch the URL: <https://instameet.linkintime.co.in>

► Select the "**Company**" and '**Event Date**' and register with your following details: -

**A. Demat Account No. or Folio No:** Enter your 16 digit Demat Account No. or Folio No

• Shareholders/ members holding shares in **CDSL demat account shall provide 16 Digit Beneficiary ID**

• Shareholders/ members holding shares in **NSDL demat account shall provide 8**

**Character DP ID followed by 8 Digit Client ID**

• Shareholders/ members holding shares in **physical form shall provide** Folio Number registered with the Company

**B. PAN:** Enter your 10-digit Permanent Account Number (PAN) (Members who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.

**C. Mobile No.:** Enter your mobile number.

**D. Email ID:** Enter your email id, as recorded with your DP/Company.

► Click "Go to Meeting" (You are now registered for InstaMeet and your attendance is marked for the meeting and you will receive an OTP if you have not done remote e-voting).

Further, once the electronic voting is activated by the scrutinizer during the meeting, shareholders/ members who have not exercised their vote through the remote e-voting can cast the vote as under:

1. On the Shareholders VC page, click on the link for e-Voting "Cast your vote"
2. Enter your 16 digit Demat Account No. / Folio No. and OTP (received on the registered mobile number/ registered email Id) received during registration for InstaMEET and click on 'Submit'.
3. After successful login, you will see "Resolution Description" and against the same the option "Favour/ Against" for voting.
4. Cast your vote by selecting appropriate option i.e. "Favour/Against" as desired. Enter the number of shares (which represents no. of votes) as on the cut-off date under 'Favour/Against'.
5. After selecting the appropriate option i.e. Favour/Against as desired and you have decided to vote, click on "Save". A confirmation box will be displayed. If you wish to confirm your vote, click on "Confirm", else to change your vote, click on "Back" and accordingly modify your vote.
6. Once you confirm your vote on the resolution, you will not be allowed to modify or change your vote subsequently.

For any further assistance/ clarifications, you may contact Team InstaVote at :- Tel : 022 – 49186000 or write an email to [instameet@linkintime.co.in](mailto:instameet@linkintime.co.in)

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