

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L92490MH2010PLC199925

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAICA2573P

(ii) (a) Name of the company

IMAGICAAWORLD ENTERTAINMENT

(b) Registered office address

30/31 Sangdewadi Khopoli Pali Road, Taluka-Khalapur NA
Khalapur
Raigarh
Maharashtra
410203

(c) * e-mail ID of the company

reshma.poojari@imagicaaworld.com

(d) * Telephone number with STD code

02269840000

(e) Website

www.imagicaaworld.com

(iii) Date of Incorporation

10/02/2010

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) * Whether shares listed on recognized Stock Exchange(s)

Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	National Stock Exchange of India Limited	1,024

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	R	Arts, entertainment and recreation	R4	Sports, amusement and recreation activities	53.44
2	I	Accommodation and Food Service	I1	Accommodation services provided by Hotel, Inns, Resorts, holiday homes, hostel,	18.54
3	I	Accommodation and Food Service	I2	Food and beverage services provided by hotels, restaurants, caterers, etc.	18.22

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
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1	BLUE HAVEN ENTERTAINMENT	U92190MH2008PTC187832	Subsidiary	100
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IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	600,000,000	411,534,579	411,534,579	411,534,579
Total amount of equity shares (in Rupees)	6,000,000,000	4,115,345,790	4,115,345,790	4,115,345,790

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	600,000,000	411,534,579	411,534,579	411,534,579
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	6,000,000,000	4,115,345,790	4,115,345,790	4,115,345,790

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	50,000,000	48,000,000	48,000,000	48,000,000
Total amount of preference shares (in rupees)	5,000,000,000	4,800,000,000	4,800,000,000	4,800,000,000

Number of classes

1

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	50,000,000	48,000,000	48,000,000	48,000,000
Nominal value per share (in rupees)	100	100	100	100
Total amount of preference shares (in rupees)	5,000,000,000	4,800,000,000	4,800,000,000	4,800,000,000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	1,002	88,435,511	88436513	884,365,130	884,365,130	
Increase during the year	0	323,098,066	323098066	3,230,980,600	3,230,980,600	
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	320,470,895	320470895	3,204,708,900	3,204,708,900	
v. ESOPs	0	2,627,171	2627171	26,271,710	26,271,710	
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	1,002	411,533,577	411534579	4,115,345,700	4,115,345,700	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	48,000,000	48000000	4,800,000,000	4,800,000,000	
i. Issues of shares	0	48,000,000	48000000	4,800,000,000	4,800,000,000	
ii. Re-issue of forfeited shares	0	0	0	0	0	0

iii. Others, specify				0	0	
NA						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
NA						
At the end of the year	0	48,000,000	48000000	4,800,000,0	4,800,000,	

ISIN of the equity shares of the company

INE172N01012

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor <input type="text"/>			
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee <input type="text"/>			
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input type="text"/>			
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor <input type="text"/>			
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee <input type="text"/>			
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)**(i) Turnover**

2,505,504,542

(ii) Net worth of the Company

-106,233,521

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0

2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	271,419,228	65.95	48,000,000	100
10.	Others	0	0	0	0
	Total	271,419,228	65.95	48,000,000	100

Total number of shareholders (promoters)

1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	50,928,257	12.38	0	0
	(ii) Non-resident Indian (NRI)	1,070,725	0.26	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	2,143,558	0.52	0	0

4.	Banks	44,441,043	10.8	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	214,530	0.05	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	33,811,132	8.22	0	0
10.	Others Trust, Clearing Member, LLP +	7,506,106	1.82	0	0
	Total	140,115,351	34.05	0	0

Total number of shareholders (other than promoters)

42,747

**Total number of shareholders (Promoters+Public/
Other than promoters)**

42,748

(c) *Details of Foreign institutional investors' (FIIs) holding shares of the company

1

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
QUADRATURE CAPITAL +	JPMORGAN CHASE BANK N.A., INC +			214,530	0.05

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	2	1
Members (other than promoters)	34,474	42,748
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL











(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	1	0	2	1	0	0
B. Non-Promoter	0	7	0	5	0	0

(i) Non-Independent	0	0	0	0	0	0
(ii) Independent	0	7	0	5	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	7	2	6	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 11

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
RAJESH OMKARNATH 	01596468	Director	0	
MANISH MADHAV MAL 	00039560	Director	0	
JAI MALPANI	08180943	Managing Director	0	
MOHAN UMROTKAR D 	02282548	Director	0	
SURESH CHANDRAKA 	09330455	Director	0	
ANITA SHYAM PAWAR 	08563043	Director	0	
ABHIJIT SHARAD CHA 	06759849	Director	0	
DHANANJAY PRABHA 	00224261	Director	0	
DHIMANT JANAK BAKS 	ABZPB1516A	CEO	222,583	
MAYURESH RAVINDR. 	AKUPK0014A	CFO	326,425	
RESHMA VISHWANAT 	APLPP9140G	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 12

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Steven Pinto	00871062	Director	04/04/2022	Cessation
Ghulam Mohammed	00173420	Director	04/04/2022	Cessation
RAJESH OMKARNATH	01596468	Additional director	22/06/2022	Appointment
MANISH MADHAV MAL	00039560	Additional director	22/06/2022	Appointment
JAI MALPANI	08180943	Additional director	22/06/2022	Appointment
RAJESH OMKARNATH	01596468	Director	15/09/2022	Change in Designation
MANISH MADHAV MAL	00039560	Director	15/09/2022	Change in Designation
JAI MALPANI	08180943	Managing Director	22/07/2022	Change in Designation
Divyata Raval	BDNPR3954H	Company Secretar	28/08/2022	Resignation
ESHMA VISHWANATH	APLPP9140G	Company Secretar	20/10/2022	Appointment
SWAPNIL ANAND CHA	APKPC6095A	Company Secretar	11/05/2022	Appointment
JAI MALPANI	08180943	Director	15/09/2022	Change in Designation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

4

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Extra-Ordinary General Mee	10/06/2022	36,136	141	32
Annual General Meetin	15/09/2022	36,638	209	67
Extra-Ordinary General Mee	16/11/2022	40,778	105	73
Extra-Ordinary General Mee	10/03/2023	38,624	97	78

B. BOARD MEETINGS

*Number of meetings held

8

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	11/05/2022	6	5	83.33
2	25/05/2022	6	6	100
3	22/06/2022	6	5	83.33
4	22/07/2022	8	8	100
5	06/10/2022	8	8	100
6	07/10/2022	8	8	100
7	09/11/2022	8	8	100
8	08/02/2023	8	8	100

C. COMMITTEE MEETINGS

Number of meetings held

17

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	11/05/2022	3	2	66.67
2	Audit Committee	25/05/2022	3	3	100
3	Audit Committee	22/06/2022	3	3	100
4	Audit Committee	22/07/2022	3	3	100
5	Audit Committee	06/10/2022	3	3	100
6	Audit Committee	07/10/2022	3	3	100
7	Audit Committee	09/11/2022	3	3	100
8	Nomination and Remuneration	11/05/2022	3	3	100
9	Nomination and Remuneration	22/06/2022	3	3	100
10	Nomination and Remuneration	22/07/2022	2	2	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	RAJESH OMK	5	5	100	1	1	100	
2	MANISH MAD	5	5	100	2	2	100	
3	JAI MALPANI	5	5	100	1	1	100	
4	MOHAN UMR	8	8	100	12	12	100	
5	SURESH CHA	8	7	87.5	9	8	88.89	
6	ANITA SHYAM	8	7	87.5	1	1	100	
7	ABHIJIT SHAF	8	8	100	1	1	100	
8	DHANANJAY	8	8	100	15	15	100	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

Number of CEO, CFO and Company secretary whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Dhimant Bakshi	CEO	9,553,273	0	3,380,025	5,992,541	18,925,839
2	Mayuresh Kore	CFO	7,006,131	0	3,147,750	5,757,971	15,911,852
3	Divyata Raval	Company Secre +	471,986	0	164,550	0	636,536
4	Reshma Poojari	Company Secre +	849,228	0	0	0	849,228
5	Swapnil Chari	Jt. Company Se +	707,746	0	0	0	707,746
	Total		18,588,364	0	6,692,325	11,750,512	37,031,201

Number of other directors whose remuneration details to be entered

7

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Steven Pinto	Independent Dir +	0	0	0	0	0
2	Ghulam Mohammed	Independent Dir +	0	0	0	0	0
3	Mohan Umrotkar	Independent Dire +	0	0	0	360,000	360,000
4	Suresh Bharathwaj	Independent Dir +	0	0	0	300,000	300,000
5	Anita Pawar	Independent Dir +	0	0	0	150,000	150,000
6	Abhijeet Chawathe	Independent Dir +	0	0	0	180,000	180,000
7	Dhananjay Barve	Independent Dir +	0	0	0	390,000	390,000
	Total		0	0	0	1,380,000	1,380,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Mohammed Aabid

Whether associate or fellow

Associate Fellow

Certificate of practice number

6625

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

Certificate of practice number

Attachments

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

Attach
Attach
Attach
Attach

List of attachments

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Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

Annexure to Form MGT 7

IX. C. Committee Meetings

Sr. No.	Type of Meeting	Date of Meeting	Total number of Members as on the date of the Meeting	Attendance	
				Number of Members attended	% of Attendance
1	Audit Committee Meeting	11-May-22	3	2	66.66
2	Audit Committee Meeting	25-May-22	3	3	100.00
3	Audit Committee Meeting	22-Jun-22	3	3	100.00
4	Audit Committee Meeting	22-Jul-22	3	3	100.00
5	Audit Committee Meeting	6-Oct-22	3	3	100.00
6	Audit Committee Meeting	7-Oct-22	3	3	100.00
7	Audit Committee Meeting	9-Nov-22	3	3	100.00
8	Audit Committee Meeting	8-Feb-23	3	3	100.00
9	Nomination and Remuneration Committee Meeting	11-May-22	3	3	100.00
10	Nomination and Remuneration Committee Meeting	22-Jun-22	3	3	100.00
11	Nomination and Remuneration Committee Meeting	22-Jul-22	2	2	100.00
12	Nomination and Remuneration Committee Meeting	6-Oct-22	3	3	100.00
13	Risk Management Committee	22-Jul-22	2	2	100.00
14	Risk Management Committee	7-Dec-22	3	3	100.00
15	Stakeholders' Relationship Committee	22-Jul-22	2	2	100.00
16	Corporate Social Responsibility Committee	8-Feb-23	3	3	100.00
17	ESOS Allotment Committee	9-Nov-22	6	6	100.00

Imagicaaworld Entertainment Limited

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date: 12*

VIII (B) (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	PAN	Designation	Number of equity share(s) held	Date of Cessation
Swapnil Chari	APKPC6095A	Joint Company Secretary	0	NA

**Since E Form MGT 7 was not allowing to mention the name of two Company Secretaries, we are providing the information of Joint Company Secretary as an enclosure to e-form MGT 7*

Imagicaaworld Entertainment Limited

Form No. MGT-8

[Pursuant to Section 92(2) of the Companies Act, 2013 and Rule 11(2) of the Companies (Management and Administration) Rules, 2014]

We have examined the registers, records, books and papers of **Imagicaaworld Entertainment Limited** having CIN: L92490MH2010PLC199925, a Company registered under the provisions of the Companies Act, 2013 having its Registered office at 30/31, Sangdewadi Khopoli Pali Road, Taluka-Khalapur, Raigarh 410203 as required to be maintained under the Companies Act, 2013 and the Rules made thereunder for the Financial Year ended on 31st March, 2023. In our opinion and to the best of my information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- A. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. During the aforesaid financial year, the Company has complied with provisions of the Companies Act, 2013 ('the Act') & Rules made there under in respect of:
 1. Its status under the Act: Being a Public Company limited by shares.
 2. Maintenance of Registers/ Records & making entries therein within the time prescribed thereof.
 3. Filing of forms and returns as stated in the Annual Return, with the Registrar of Companies, ~~Regional Director, Central Government, the Tribunal, Court or other Authorities~~ within the prescribed time or with the additional fees wherever required.
 4. Calling/ Convening/ Holding meetings of Board of Directors, Committees of Board of Directors and the meetings of the Members of the Company on due dates as stated in the Annual Return in respect of which meetings, proper notices were given, have been properly recorded in the minutes Book/ Registers maintain for the purpose and the same have been signed.
 5. The Company has closed the Registers of Members/Securities Holders during the Financial Year under review.
 6. Advances/Loans to its directors and/or persons or firms or companies referred in section 185 of the act. (during the financial year under review not applicable to the Company)
 7. Contracts/ Arrangements with related parties as specified in Section 188 of the Act.
 8. Issue or allotment ~~or transfer or transmission or buy back~~ of securities/ redemption of ~~preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates~~ in all instances: *During the year, the Company has issued and allotted securities in electronic mode (demat mode). Further, there were no instances of physical transfer & transmission of shares during the year.*
 9. Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act: (during the financial year under review not applicable to the Company)

10. Declaration/ payment of Dividend; transfer of Unpaid/ unclaimed Dividend/ other amounts as applicable to the Investor Education and Protection Fund as per Section 125 of the Act: (during the financial year under review not applicable to the Company)
11. Signing of Audited financial statements as per the provisions of Section 134 of the Act and report of directors is as per sub-Sections (3), (4) and (5) thereof.
12. Constitution/Cessation/Appointment/Re-appointment/ Retirement/ ~~Filing up Casual Vacancies/ Disclosures of the Directors, Key Managerial Personnel and Remuneration paid to them.~~
13. Appointment/ Re-appointment/ ~~filing up casual vacancies~~ of Auditors as per the provisions of Section 139 of the Act. (during the financial year under review not applicable to the Company)
14. Approvals required to be taken from the Central Government, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act (during the financial year under review not applicable to the Company)
15. Acceptance/ renewal/ repayment of deposits (during the financial year under review not applicable to the Company)
16. Borrowings from its ~~directors, members,~~ public financial institutions, banks and others and ~~creation/ modification/~~ satisfaction of charges in that respect, wherever applicable.
17. Loans and investments or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of Section 186 of the Act.
18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company.

Place: Mumbai

For **Aabid & Co.**
Company Secretaries

Mohammed Aabid
Partner
Membership No.: F6579
COP No.: 6625