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December 20, 2018

The Manager DCS - CRD BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 Fax No.: 22722037/39/41/61/3121/3719 <u>BSE Scrip Code: 539056</u>	The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no.C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Fax No.: 26598237/38 <u>NSE Scrip Symbol: ADLABS</u>
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Dear Sirs,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly note the following:

During the FY 2017-18, Company had issued and allotted 5 (Five) Convertible Warrants of Rs. 2,37,25,000 (Rupees Two Crore Thirty Seven Lakh Twenty Five Thousand Only) each on preferential basis to Bennett Coleman and Company Limited ("BCCL") on June 20, 2017 pursuant to receipt of 25% upfront payment consideration from BCCL. The convertible warrants were to be converted in to such number of equity shares as per the terms and conditions agreed within 18 months from the date of their allotment, i.e. on or before December 19, 2018 by paying balance 75% of the consideration as per the terms and conditions agreed.

Since the company has neither received any request for conversion of Share warrants into Equity Shares, nor have received balance 75% of the sums payable on such conversion option being exercised by the warrant holder, the consideration therefore paid by such warrant holders at the time of issuance of share warrants shall stand forfeited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Adlabs Entertainment Limited

Madhulika Rawat

Company Secretary & Compliance Officer

(Membership No. F8765)

Adlabs Entertainment Ltd.

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