

August 30, 2023

BSE Limited Corporate Relation Department Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 BSE Scrip Code: 539056	National Stock Exchange of India Limited Listing Department Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 NSE Scrip Symbol: IMAGICAA
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Dear Sir/Madam,

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to the special resolution approved in the Extra Ordinary General Meeting of the Company held on November 16, 2022 for sale of land owned by the Company situated at Khalapur, District - Raigad and sale of erstwhile wholly owned subsidiary company i.e. Walkwater Properties Private Limited and the disclosures submitted to the stock exchanges dated March 1, 2023 and June 13, 2023.

We wish to inform you that, the final stage of non-core asset sale forming part of Resolution Plan as agreed between Malpani Parks Private Limited (new promoter), erstwhile lenders and Shaan Agro and Realty India Private Limited; stands to be completed and we confirm that as per the email received from JBCG Advisory Services Private Limited dated August 29, 2023 the Company has been allotted 39,00,000 20 Years 0.01% Non-Participating Non-Cumulative Non-Convertible Redeemable Preference Shares ('RPS') having a face value of Rs. 100/- each of JBCG Advisory Services Private Limited (nominee of Shaan Agro and Realty India Private Limited) aggregating to Rs. 39,00,00,000 (Rupees Thirty Nine Crore only).

The details, as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given as "Annexure A".

You are requested to take the same on record.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari
Company Secretary & Compliance Officer

Imagicaaworld Entertainment Limited

Annexure A

Sr. No.	Items for Disclosure	Description
1	Name of the target entity, details in brief such as size, turnover etc.	JBCG Advisory Services Private Limited As on March 31, 2023: Networth : Rs. (14,210.44) Lakhs Turnover : Rs. 2,555.42 Lakhs
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	This transaction does not fall within related party transaction and Malpani Parks Private Limited (“MPPL”), Promoter of the Company does not have any interest in JBCG Advisory Services Private Limited
3	Industry to which the entity being acquired belongs	Real Estate, Investments, Advisory and Commodity Trading
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The final stage of Resolution Plan as agreed between Malpani Parks Private Limited (new promoter), erstwhile lenders and Shaan Agro and Realty India Private Limited; wherein peculiar transaction stands to be completed. Whilst the cash consideration was received earlier, at present RPS have been allotted as part consideration of sale of surplus land.
5	Brief details of any governmental or regulatory approvals required for the acquisition	NA
6	Indicative time period for completion of the acquisition	RPS allotted on August 22, 2023
7	Consideration - whether cash consideration or share swap or any other form and details of the same	The Company has now received complete consideration against sale of surplus land situated at Khalapur, District Raigad wherein in addition to advance of Rs. 16 crore cash consideration received earlier, RPS aggregating Rs. 39 crore have been allotted to the Company.

Imagicaaworld Entertainment Limited

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900

Corporate Office: 201, 2nd floor, Landmark Building, New Link Road, Opp. Infiniti Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000

Corporate Identity Number (CIN): L92490MH2010PLC199925 · Website:www.imagicaaworld.com · Email: contactus@imagicaaworld.com

8	Cost of acquisition and/or the price at which the shares are acquired;	39,00,000 20 Years 0.01 % Non-Participating Non-Cumulative Non-Convertible Redeemable Preference Shares ("RPS') aggregating to Rs. 39 crore.
9	Percentage of shareholding / control acquired and / or number of shares acquired	<p>At present the Company holds 82,00,000 20 Years 0.01% Non-Participating Non-Cumulative Non-Convertible Redeemable Preference Shares of face value Rs. 100/- each aggregating to 100% of preference share capital of JBCG which was allotted to the Company in part consideration of sale of erstwhile subsidiary company i.e. Walkwater Properties Private Limited.</p> <p>With the above mentioned acquisition, the Company would hold 1,21,00,000 20 Years 0.01% Non-Participating Non-Cumulative Non-Convertible Redeemable Preference Shares of face value Rs. 100/- each representing 100% of the preference share capital.</p>
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>JBCG Advisory Services Private Limited</p> <p>39,00,000 20 years 0.01% Non-Participating Non-Cumulative Non-Convertible Redeemable Preference Shares of face value Rs. 100/- each aggregating to Rs. 39,00,00,000/-</p> <p>Date of Incorporation : November 17, 2016</p> <p>Turnover :</p> <ol style="list-style-type: none"> 1) FY 2022-23 : Rs. 2555.42 Lakhs 2) FY 2021-22 : Rs. 761.02 Lakhs 3) FY 2020-21 : Rs. 672.04 Lakhs <p>Country of Operations : India</p>

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