

April 11, 2024

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 <u>BSE Scrip Code: 539056</u>	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 <u>NSE Scrip Symbol: IMAGICAA</u>
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Dear Sir/ Madam,

Sub: Allotment of equity shares pursuant to conversion of Optionally Convertible Redeemable Preference Shares

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to our earlier disclosure dated February 08, 2023 wherein the Company had informed about the issuance of upto 13,03,99,348 (Thirteen Crore Three Lakhs Ninety Nine Thousand Three Hundred and Forty Eight) equity shares of the Company of face value of Rs. 10/- each on preferential issue at a price of Rs. 36.81/- per equity share upon conversion of 4,80,00,000 (Four Crore Eighty Lakh) 0.01% 20 years Optionally Convertible Redeemable Preference Shares (“OCRPS”) of the Company having a face value of Rs. 100/- each aggregating upto Rs. 480,00,00,000/- to Malpani Parks Private Limited (“MPPL”), the Promoter of the Company and, the Special Resolution passed by the Members of the Company at the Extraordinary General Meeting held on March 10, 2023.

Further, as informed to you vide our disclosure dated May 26, 2023, out of the above mentioned 4,80,00,000 (Four Crore Eighty Lakh) OCRPS, the Company allotted 7,00,00,000 (Seven Crore) fully paid up equity shares of the Company having face value of Rs. 10/- each to MPPL, on May 26, 2023 pursuant to exercise of conversion of 2,57,67,000 (Two Crore Fifty Seven Lakhs Sixty Seven Thousand) OCRPS into equity shares. Post the conversion MPPL continued to hold balance 2,22,33,000 (Two Crore Twenty Two Lakhs Thirty Three Thousand) OCRPS convertible on or before May 15, 2024.

We wish to inform you that on April 10, 2024, MPPL has exercised conversion of balance 2,22,33,000 (Two Crore Twenty Two Lakhs Thirty Three Thousand) OCRPS into equity shares. Pursuant to exercise

Imagicaaworld Entertainment Limited

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Corporate Identity Number (CIN): L92490MH2010PLC199925 · Website:www.imagicaaworld.com · Email: contactus@imagicaaworld.com

of option attached to OCRPS by MPPL, the Board of Directors of the Company, vide resolution passed on April 11, 2024, has, in terms of the said Special Resolution dated March 10, 2023, allotted 6,03,99,348 (Six Crore Three Lakhs Ninety Nine Thousand Three Hundred and Forty Eight) fully paid up equity shares of the Company having face value of Rs. 10/- each, at a price of Rs. 36.81/- per equity share to Malpani Parks Private Limited (“MPPL”), the Promoter of the Company, as detailed below:

Name of Holder/Allottee	OCRPS	Category	Number of OCRPS converted	Number of equity shares allotted pursuant to conversion of OCRPS
Malpani Parks Private Limited		Promoter	2,22,33,000	6,03,99,348

On account of the conversion of said balance 2,22,33,000 OCRPS, the liability of the Company under the total OCRPS aggregating Rs. 480,00,00,000/- (Rupees Four Hundred and Eighty Crores) to MPPL now stands to be NIL and the balance of OCRPS as on date is also NIL.

The equity shares allotted pursuant to conversion of OCRPS shall rank pari-passu with the existing fully paid-up equity shares of the Company in all respects and shall be subject to lock-in for such period as specified under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Post the allotment of equity shares to MPPL as stated above, the shareholding of MPPL shall stand increased from 70.85% to 74.10% of the paid up equity share capital of the Company and the paid-up equity share capital of the Company stands increased to Rs. 5,42,29,93,910 comprising of 54,22,99,391 equity shares of Rs. 10/- each.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari

Company Secretary & Compliance Officer

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