

June 5, 2025

|  |   |
|--|---|
| <b>BSE Limited</b><br>Phiroze Jeejeeboy Towers<br>Dalal Street, Fort,<br>Mumbai- 400 001<br><b><u>BSE Scrip Code: 539056</u></b> | <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot no. C/1,<br>G Block, Bandra Kurla Complex, Bandra (E)<br>Mumbai- 400 051<br><b><u>NSE Scrip Symbol: IMAGICAA</u></b> |
|--|---|

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 - Execution of Loan Agreement by the Company**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform that the Imagicaaworld Entertainment Limited ("Company"), has executed facility agreement with HDFC Bank Limited today i.e. June 5, 2025 for availing loan facilities in connection with financing of purchase consideration for the Park Business Undertaking i.e. Wet'n Joy (Amusement Park and Water Park) at Lonavala and Wet'n Joy (Water Park and Saiteerth Devotional Theme Park) at Shirdi acquired from Giriraj Enterprises pursuant to Business Transfer Agreement executed between the Company and Giriraj Enterprises.

The details required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure A.

Request you to take the above information on records.

Thanking you,

Yours faithfully,

**For Imagicaaworld Entertainment Limited**

**Reshma Poojari**  
**Company Secretary & Compliance Officer**



**Imagicaaworld Entertainment Limited**

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900  
Corporate Office: 201, 2nd floor, Landmark Building, New Link Road, Opp. Infiniti Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000  
Corporate Identity Number (CIN): L92490MH2010PLC199925 - Website:www.imagicaaworld.com - Email: contactus@imagicaaworld.com

### Annexure A

| Sr. No. | Particulars   | Details   |
|---------|---|---|
| 1.      | Name(s) of parties with whom the agreement is entered   | The facility agreement has been entered into between Imagicaaworld Entertainment Limited ("the Company" / "Borrower"), and HDFC Bank Limited ("Lender") and IDBI Trusteeship Services Limited ("Trustee")   |
| 2.      | Purpose of entering into the agreement  | Financing of purchase consideration for the Park Business Undertaking i.e. Wet'n Joy (Amusement Park and Water Park) at Lonavala and Wet'n Joy (Water Park and Saiteerth Devotional Theme Park) at Shirdi acquired from Giriraj Enterprises pursuant to Business Transfer Agreement executed between the Company and Giriraj Enterprises. |
| 3.      | Size of agreement   | Rs. 275,00,00,000/- (Rupees Two Hundred and Seventy Five Crore Only)  |
| 4.      | Shareholding, if any, in the entity with whom the agreement is executed   | Not Applicable  |
| 5.      | Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc. | If an event of default is triggered, the lender has a right of appoint a nominee director on the Board. For changes in Capital Structure, approval of the lender is required.   |
| 6.      | Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship  | Not Applicable  |
| 7.      | Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"  | Not a Related Party   |
| 8.      | In case of issuance of shares to the parties, details of issue price, class of shares issued  | Not Applicable  |



### **Imagicaaworld Entertainment Limited**

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900  
 Corporate Office: 201, 2nd floor, Landmark Building, New Link Road, Opp. Infiniti Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000  
 Corporate Identity Number (CIN): L92490MH2010PLC199925 - Website:www.imagicaaworld.com - Email: contactus@imagicaaworld.com

| Sr. No. | Particulars  | Details   |
|---------|--|---|
| 9.      | In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis. | <p>Lender: HDFC Bank Limited</p> <p>Borrower: Imagicaaworld Entertainment Limited</p> <p>Nature of the Facility: Term Loan</p> <p>Total amount of facility granted: Rs.275,00,00,000/- (Rupees Two Hundred and Seventy Five Crore Only)</p> <p>Date of execution of the loan agreement : June 5, 2025</p> <p>Sanction letter: July 29, 2024</p> <p>Details of the security provided to the lenders:</p> <p>a) A first pari passu charge on Immovable and Movable assets owned by the Company including Land, Plant and Machinery (except acquired assets from Giriraj Enterprises).</p> <p>b) Exclusive Charge on Assets acquired under Business Transfer Agreement i.e. Immovable and Movable assets on Park Business undertaking acquired from Giriraj Enterprises.</p> <p>c) Charge on cash flows of the Company</p> <p>d) Personal Guarantee of Directors namely:</p> <p>(i) Mr. Rajesh Omkarnath Malpani</p> <p>(ii) Mr. Manish Madhav Malpani</p> <p>(iii) Mr. Jai Manish Malpani</p> |
| 10.     | Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.   | ---   |



### Imagicaaworld Entertainment Limited

| Sr. No. | Particulars  | Details        |
|---------|--|----------------|
| 11.     | <p>in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <ol style="list-style-type: none"> <li>1. Name of parties to the agreement;</li> <li>2. Nature of the agreement;</li> <li>3. Date of execution of the agreement;</li> <li>4. Details of amendment and impact thereof or reasons of termination and impact thereof.</li> </ol> | Not Applicable |



### Imagicaaworld Entertainment Limited

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900  
 Corporate Office: 201, 2nd floor, Landmark Building, New Link Road, Opp. Infiniti Mall, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000  
 Corporate Identity Number (CIN): L92490MH2010PLC199925 - Website:www.imagicaaworld.com - Email: contactus@imagicaaworld.com