

August 22, 2025

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 <u>BSE Scrip Code: 539056</u>	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 <u>NSE Scrip Symbol: IMAGICAA</u>
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Dear Sir/ Madam,

Sub.: Outcome of Board Meeting of the Company held on August 22, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held on Friday, August 22, 2025 i.e. today has approved the proposed acquisition of 100% equity shares of Malpani Parks Ahmedabad Private Limited ("MPAPL"/ "Target Company"), from Malpani Parks Private Limited ("Seller"/ "MPPL"), the existing shareholder of MPAPL, which shall be subject to shareholders' approval.

The details as required under SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed herewith as "**Annexure A**"

The Board meeting commenced at 08:00 p.m. (IST) and concluded at 08:30 p.m. (IST).

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari

Company Secretary & Compliance Officer

Encl: as above



Imagicaaworld Entertainment Limited

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Corporate Office: A-301, 3rd Floor, VIP Plaza, Veera Desai Industrial Estate, Off New Link Road, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000
Corporate Identity Number (CIN): L92490MH2010PLC199925 - Website:www.imagicaaworld.com - Email: contactus@imagicaaworld.com

Annexure A

Sr. No.	Disclosure	Information
1	Name of the target entity, details in brief such as size, turnover etc.	<p>Malpani Parks Ahmedabad Private Limited ("MPAPL")</p> <p>The unaudited turnover (other income) of MPAPL for the financial year ended on March 31, 2025 is Rs. 19,786/- . It may be noted that MPAPL is yet to commence commercial operations.</p>
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>The proposed acquisition is a related party transaction.</p> <p>The proposed acquisition of equity shares of MPAPL is from Malpani Parks Private Limited ("MPPL"/"Seller") who is a Promoter of the Company. Hence, Promoter is interested to the extent of their shareholding.</p> <p>The transaction is proposed at arm's length, based on independent valuation report.</p> <p>The transaction has been approved by the Audit Committee and the Board of Directors of the Company at their respective meetings held today i.e. on August 22, 2025. The Company shall seek shareholders' approval in relation to proposed transaction, being material related party transaction.</p>
3	Industry to which the entity being acquired belongs	MPAPL currently does not carry any business and intends to develop a water park / entertainment park.
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>The acquisition, which is at attractive terms, will accelerate the pace of geographical expansion by virtue of making strategic non-agricultural land parcels (with ready access and clear title) conveniently available for development of a larger water park project in the first phase. The Company is already present in the state of Gujarat and the said project shall deepen the market penetration.</p> <p>The said underlying land has been under acquisition by the promoter, even prior to change over of management of the Company. Therefore, the proposed acquisition is consistent and in furtherance with the overall</p>



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		commitment of the group to expand business in the listed company.
5	Brief details of any governmental or regulatory approvals required for the acquisition	The proposed transaction shall be subject to approval of the shareholders or may subject to the other statutory and/or regulatory approvals (if any), and/ or third party approval(s) / consent(s) (if any), as identified under the definitive agreements executed/to be executed from time to time and/or other documents, agreements and/or instruments in this regard.
6	Indicative time period for completion of the acquisition	The proposed transaction is likely to be completed on or before March 31, 2026 or any other date as may be agreed between the parties and is subject to fulfilment of condition precedents as agreed between the parties and receipt of requisite regulatory, statutory, shareholders and other approvals / consents as may be required.
7	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash Consideration
8	Cost of acquisition and/or the price at which the shares are acquired	<p>i. The acquisition of 10,000 equity shares of Rs. 10/- each representing 100% paid up equity shares of MPAPL held by MPPL for a cash consideration not exceeding Rs. 50,00,00,000/- (Rupees Fifty Crore Only) subject to applicable taxes and such deductions and/or adjustments as specified in the offer letter(s), share purchase agreement(s), and/or other documents, agreements and/or instruments in this regard, and subject to the terms and conditions as set forth in the definitive documents as agreed, finalised and executed in this regard from time to time (collectively, the "Definitive Agreements"). Post the acquisition, MPAPL shall become a wholly owned subsidiary of the Company; and</p> <p>ii. After MPAPL becomes a wholly owned subsidiary, the Company shall infuse funds in MPAPL by way of intercorporate deposit and/or loan and/or debt (and/or any other form/instrument/mechanism as may be decided by the Board from time to time) by the Company in MPAPL of an amount not exceeding</p>



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		<p>Rs. 30,00,00,000/- (Rupees Thirty Crore Only) towards payment/repayment of net liabilities/loans of MPAPL.</p> <p><i>Provided that the transaction value aggregating an amount mentioned in point no. (i) and (ii) shall not exceed Rs. 75,00,00,000/- (Rupees Seventy Five Crore Only).</i></p>
9	Percentage of shareholding / control acquired and / or number of shares acquired	<p>100% paid equity share capital of MPAPL.</p> <p>Post-acquisition, MPAPL would become a Wholly Owned Subsidiary of the Company, which is subject to fulfilment of condition precedents as agreed between the parties and receipt of requisite regulatory, statutory, shareholders and other approvals / consents as may be required.</p>
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>MPAPL currently does not carry any business and intends to develop a water park/entertainment park.</p> <p>Date of Incorporation: July 09, 2021</p> <p>Country: India</p> <p>Turnover: FY 2024-25 : Nil (except for other income of Rs 19,786/-) FY 2023-24 : Nil FY 2022-23 : Nil</p>



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