

September 06, 2025

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| BSE Limited<br>Phiroze Jeejeeboy Towers<br>Dalal Street, Fort,<br>Mumbai - 400 001<br><u>BSE Scrip Code: 539056</u> | National Stock Exchange of India Limited<br>Exchange Plaza, 5 <sup>th</sup> Floor, Plot no. C/1,<br>G Block, Bandra Kurla Complex, Bandra (E)<br>Mumbai - 400 051<br><u>NSE Scrip Symbol: IMAGICAA</u> |
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Dear Sir/Madam,-

**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Our letter dated February 12, 2025**

With reference to our letter dated February 12, 2025 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Company i.e. Imagicaaworld Entertainment Limited has executed a Business Transfer Agreement ("BTA") with Giriraj Enterprises and/or its partners, on September 06, 2025 i.e. today, for the purchase of a Solar Power Plant of 6.65 MW at Mandrup, Solapur, Maharashtra ("Business Undertaking") owned by Giriraj Enterprises on a slump sale basis on going concern basis at a purchase consideration of Rs. 16,00,00,000/- (Rupees Sixteen Crore Only). The shareholders' approval for the above transaction was received on March 13, 2025.

The detailed disclosure, as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure A to this letter.

You are requested you to take the same on record.

Thanking you,

Yours faithfully,

**For Imagicaaworld Entertainment Limited**

**Reshma Poojari**

**Company Secretary & Compliance Officer**



**Imagicaaworld Entertainment Limited**

Regd. Office: 30/31, Sangdewadi, Khopoli-Pali Road, Taluka Khalapur, District Raigad- 410 203. T: +91-2192-279 900  
Corporate Office: A-301, 3<sup>rd</sup> Floor, VIP Plaza, Veera Desai Industrial Estate, Off New Link Road, Andheri (West), Mumbai - 400053. T: +91-22-6984 0000  
Corporate Identity Number (CIN): L92490MH2010PLC199925 - Website: www.imagicaaworld.com - Email: contactus@imagicaaworld.com

## Annexure

| Sr. No. | Particulars   | Disclosure  |
|---------|---|---|
| 1.      | Name(s) of parties with whom the agreement is entered   | a. Imagicaaworld Entertainment Limited ("Purchaser"/ "the Company"); and<br>b. Giriraj Enterprises, a partnership firm ("Seller")   |
| 2.      | Purpose of entering into the agreement  | The Company has executed a Business Transfer Agreement ("BTA") with Giriraj Enterprises and/or its partners, on September 06, 2025, for the purchase of a Solar Power Plant of 6.65 MW at Mandrup, Solapur, Maharashtra ("Business Undertaking") owned by Giriraj Enterprises on a slump sale basis on going concern basis, at a purchase consideration of Rs. 16,00,00,000/- (Rupees Sixteen Crore Only), subject to customary adjustments as stipulated in BTA. |
| 3.      | Shareholding, if any, in the entity with whom the agreement is executed   | Nil   |
| 4.      | Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc. | The BTA provides for the acquisition of the Business Undertaking from Giriraj Enterprises, Pursuant to the BTA, Giriraj Enterprises has agreed to sell, transfer and convey to the Company, the Business Undertaking on a going concern basis by means of a Slump Sale subject to the terms and conditions mentioned in the Agreement.  |
| 5.      | Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship  | Giriraj Enterprises and the Company forms part of same group i.e. Malpani Group   |
| 6.      | Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"  | Yes, the transaction falls within the related party transaction and same has been entered at arm's length.  |
| 7.      | In case of issuance of shares to the parties, details of issue price, class of shares issued  | Not Applicable  |
| 8.      | Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc                         | None  |



### Imagicaaworld Entertainment Limited

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