

January 20, 2026

BSE Limited Phiroze Jeejeeboy Towers Dalal Street, Fort, Mumbai- 400 001 BSE Scrip Code: 539056	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 NSE Scrip Symbol: IMAGICAA
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Dear Sir/ Madam,

Sub.: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Non Binding interest/offer with Keshav Holiday Resort Private Limited

We wish to inform you that the Company has recently entered into discussions for evaluating the feasibility of a potential joint venture in the state of Gujarat with Keshav Holiday Resort Private Limited ("Shanku's Water Park" / "KHRPL"), a part of Shanku Group (the "Proposed Joint Venture Partner").

In this context, the Company has entered into a non-binding interest/offer with KHRPL which has been accepted by the other party on a non-binding basis today. The said Joint Venture is subject to, inter alia, finalization of the structure, terms, approval of the board of the Company, satisfactory completion of a due diligence exercise, receipt of necessary regulatory, lender, third party approvals and other approvals as may be necessary, negotiation of definitive agreements between the parties, etc.

Accordingly, the parties are subject to an exclusivity period of 180 days to explore, negotiate and finalize the structure of the said joint venture.

The Company shall provide necessary updates in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

You are requested to take the same on records.

Thanking you,

Yours faithfully,

For Imagicaaworld Entertainment Limited

Reshma Poojari

Company Secretary & Compliance Officer



Imagicaaworld Entertainment Limited

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